

Loan Documents CHECKLIST

The following information must be supplied in order to begin your loan approval process. Depending upon the mortgage product and mortgage program for which you are applying, additional information may be requested.

- Where Your Down Payment is Coming From (Purchase Only)
 - Gift
 - Checking
 - Savings
 - Other
- Last 2 Years W-2s
- Last 2 Years Personal Tax Returns Filed with IRS (All Schedules, please)
- 30 Days Current Pay Stubs
- 2 Months Most Current Bank Statements for All Accounts (All Pages)
- Investment Accounts/401K and Retirement Statements (Most Current, All Pages)
- Homeowners Insurance Agent Name and Number
- Copy of Mortgage Statement
- Proof of Taxes/Insurance/HOA - Other Properties

OTHER HELPFUL REQUESTS

VA Loans

- Copy of DD-214
- Certificate of Eligibility

If Retired

- Social Security Award Letter
- Pension Award Letter
- Last 2 Years 1099s

USDA

- Proof of Income for Non-Borrowing Household Members

If Applicable:

- Copy of Mortgage Note/Agreement for Sub 2nd
- Copy of Permanent Resident Alien Card(s)/Visa
- Divorce Decree
- Child Support Order
- Bankruptcy Papers and Discharge Notice
- Rental Agreements for All Properties Owned
- Copy of Driver's License



**FAMILY
FIRST
FUNDING**
LLC

44 Washington Street, Suite 200
Toms River, NJ 08753
NMLS 810371



This information is provided for convenience only, and Family First Funding LLC and its affiliates ("FFF") make no warranties concerning the accuracy or completeness of any of the information. Information is subject to change without notice, and FFF is under no obligation to provide updated information. This is not financial, tax, compliance or legal advice and should not be taken or relied upon as such. Each individual should consult with his/her financial, tax, compliance or legal professional. Mention of product, process or service shall not be construed as an endorsement or recommendation by FFF. This material has not been reviewed, approved or issued by HUD, FHA or any government agency. The company is not affiliated with or acting on behalf of or at the direction of HUD/FHA or any other government agency. This material has not been reviewed, approved or issued by HUD, FHA or any government agency. The company is not affiliated with or acting on behalf of or at the direction of HUD/FHA or any other government agency. ©2021 Family First Funding LLC, 44 Washington Street, Suite 200, Toms River, NJ 08753, 1-800-542-7895, Licensed Mortgage Banker, NMLS 810371. For licensing information, go to: www.familyfund.com or www.nmlsconsumeraccess.org. Licensed by the Department of Business Oversight under California Residential Mortgage Lending Act; Georgia Mortgage Lender Licensee #63359; Massachusetts Mortgage Broker-Lender License #MC810371; Licensed by the New Jersey Department of Banking & Insurance; Licensed Mortgage Banker-NYS Department of Financial Services-in-state branch address 850 Third Ave, Suite 9B, New York, NY 10022; Rhode Island Licensed Lender; Texas Mortgage Banker Registration-branch address 44 Washington Street, Suite 200, Toms River, NJ 08753. This is not a commitment to lend. All loans subject to an application, credit review, appraisal and underwriting approval. All rates and terms quoted herein are for informational purposes only and are subject to change without notice.